



Wynand Pienaar CFP®

CERTIFIED FINANCIAL PLANNER®
Investment specialist and tax practitioner

My story:

Coming from a professional rugby background I understand the importance of quality financial advice and planning for a future after rugby.

Captivate **BlueStar**

Financial Advisory Services

authorised by  **Sanlam**

What do I offer my clients?

As a professional financial planner I offer you, as a sportsman, professional, ongoing financial advice and services backed by Sanlam. I will provide you with objective and balanced financial advice of the same quality I would like to receive myself in the same situation. I will keep you informed continually about matters relevant and material to you, in respect of your financial plan as we have agreed on.

Investment Planning

- ⌚ Linked Investments: Glacier by Sanlam
- ⌚ Collective Investment Schemes
- ⌚ Endowments

Short-term Insurance

- ⌚ Personal Lines
- Commercial Lines

Tax Planning

- ⌚ Income Tax Practitioner

Estate Planning

- ⌚ Risk cover
- ⌚ Wills and Trusts

Who are my clients?

My clients are responsible individuals that want to achieve financial security and strive towards financial independence. My clients include:

- ⌚ Professional
- ⌚ Graduates
- ⌚ Business owners, executives and SME's

Contact details: Mobile: 073 220 6573

Email: wynand@captivatebluestar.co.za

Insurance

Financial Planning

Retirement

Investments

Wealth

36 Fuschia Crescent, Jim Fouche Park, Welkom 9459

PO Box 30162, Moreskof, Welkom 9462

T +27 57 352 8038 **F** +27 73 2206 573

wynand@captivatebluestar.co.za

www.captivatebluestar.co.za

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Directors: WC Pienaar (Principle); S Kruger; H Kruger

Sanlam is a Licensed Financial Services Provider